

Membership Application

By signing this application you are stating that you understand and agree to the following:

Criteria

You possess the criteria the River Valley Investors seeks in its members: impeccable integrity, a willingness to volunteer your experience and introductions to contacts to facilitate dealflow, and are an accredited investor (see below).

Disclaimer Regarding Documentation From Companies

While RVI's staff or Members may have provided some feedback to the companies providing documentation, RVI has not participated in the preparation of the facts that underlie the documentation, and makes no representation or warranty as to the accuracy or completeness of the information presented herein. Such documentation is not an offer to sell securities nor a solicitation of an offer to buy securities.

Statement of Accreditation

Typically, companies seeking investment from individuals require potential investors to complete a subscription agreement that includes a statement that affirms that the investor is "accredited" according to the Securities Act of 1933. River Valley Investors suggests that in order for its members to effectively participate in the organization, members should at a minimum meet these requirements. Therefore, we ask that applicants for membership in River Valley Investors represent that they are an "accredited investor" as such term is defined in Rule 501 of Regulation D promulgated under the Securities Act of 1933, as amended. Further, we ask that applicants certify that either (a) they had an individual income of more than \$200,000 in each of the previous two calendar years, or joint income with their spouse in excess of \$300,000 in each of those years, and that they reasonably expect to reach the same income level in the next calendar year OR (b) that they have an individual net worth, or with his or her spouse a joint net worth, in excess of \$1,000,000. Further, we ask that applicants acknowledge and represent that they have prior investment experience, including investment in securities that are not listed, are unregistered and are not traded on any stock exchange or the Nasdaq National or SmallCap Market, or on the National Association of Securities Dealers, Inc.'s automated quotation system.

Statement of Confidentiality

Members of River Valley Investors keep confidential any verbal, written, or electronic communication between Members, Staff, or entrepreneurs met through RVI, including but not limited to Members' investments, personal or company financial information, intellectual property or any other personal or professional matter that is discussed at River Valley Investor meetings or in related conversations.

From time-to-time, companies presenting to River Valley Investors ask for confidentiality agreements. Companies will be told that signatures on such documents are not available from RVI, but only from individual members (at each Members' discretion). However, we do ask that members of River Valley Investors respect the confidentiality of participating companies to the greatest extent possible.

Process Reminder

To become a Member of the River Valley Investors a prospective members' application must be accepted by the Membership Committee. Prospective members will be notified by the committee within one week of receipt of their application. If you have any questions please contact our Manager, Paul Silva, at 413-585-9692.

Contact Information and Signature

Your Name (Print)

Best Phone Number

Best Email Address

Applicant Signature

Date

Next Steps:

- 1. Please send your application with a check for your membership dues (\$2500.00) to: The River Valley Investors, PO Box 897, South Hadley, MA 01075
2. Call our Manager, Paul Silva, to let us know you have sent your application: 413-585-9692